

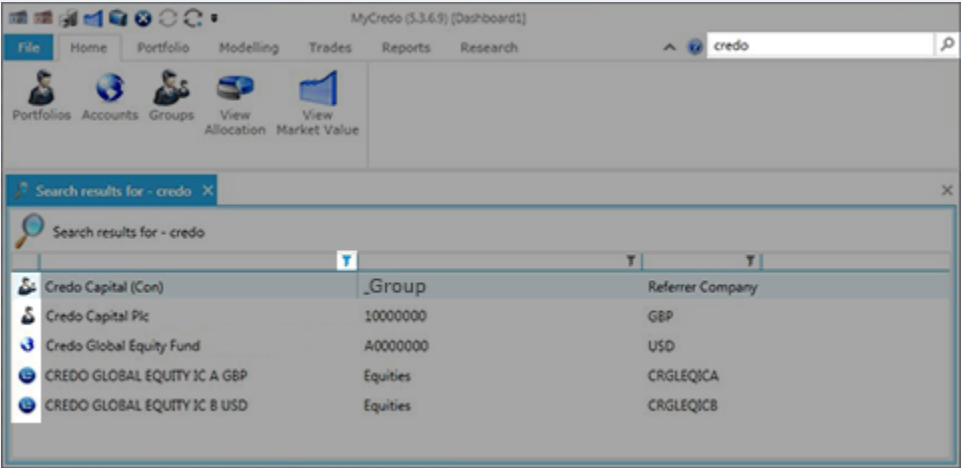
Search function to the rescue



Do you sometimes battle to find the right account, portfolio or security on MyCredo?

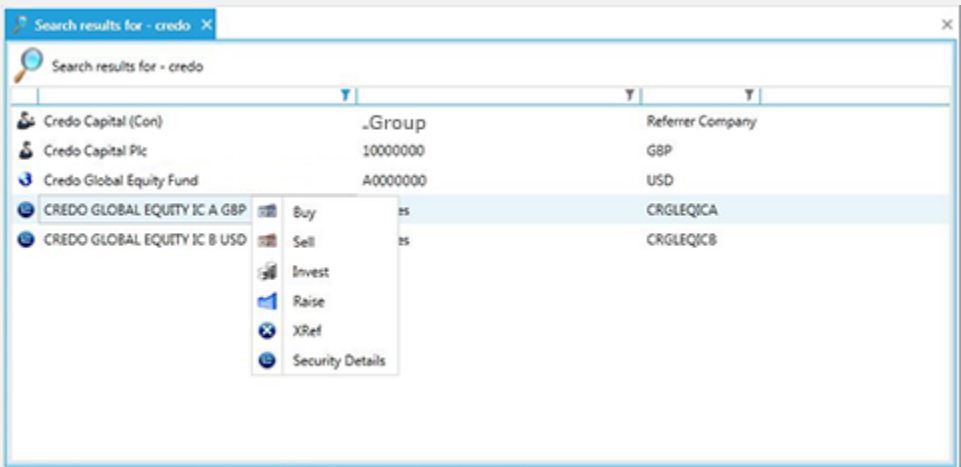
Do not fear, the search function is near.

Typing a portion of an account name or number, or a security name or identifier in the search field will return results for all items, which contain the search criteria entered.

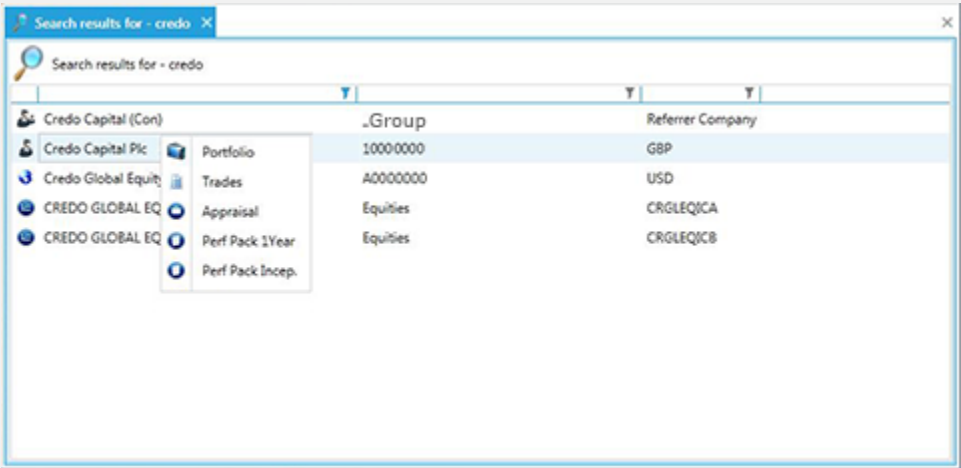


The different types of results are indicated with different icons, as shown above, and these results can be filtered by utilising the filter button.

Right clicking on any of the listed result items will provide further options specific to that item.



Right clicking on a security



Right clicking on a portfolio

[Click here](#) to request further training or support.

MyCredo Support
UK +44 (0)20 7968 8324
SA +27 (0)11 463 6312
mycredo-support@credogroup.com