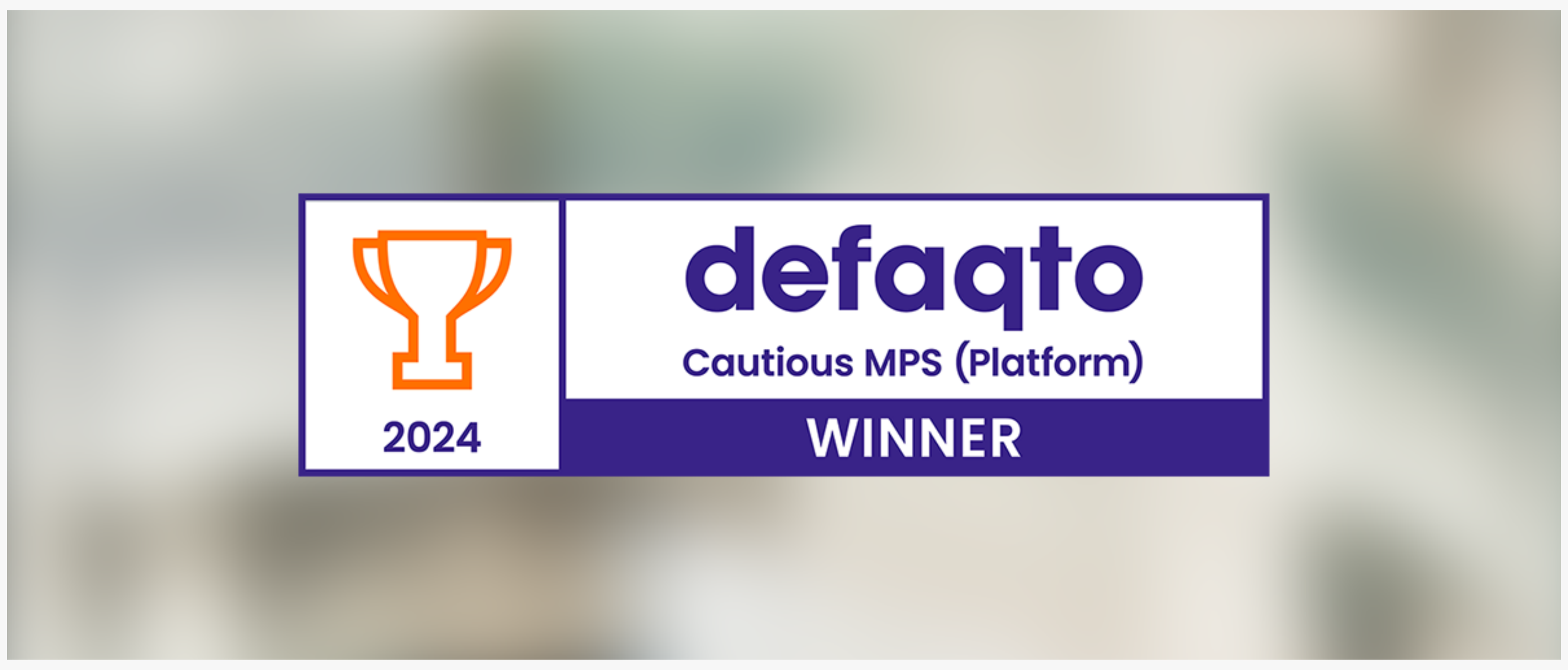
Credo wins at Defaqto MPS Comparator Awards

DAMIAN YEOMANS JULY 2023



We are delighted to announce that the Credo Multi-Asset Portfolios (MAP Core) have received strong recognition at the inaugural 2024 Defaqto MPS Comparator Awards. In the Cautious Comparator sector, Credo MAP Core 45/55 was named Overall Winner, with Credo MAP Core 60/40 also being named one of 4 Highly Commended Winners in the same category. In the Balanced Comparator Sector, Credo MAP Core 70/30 was named as one of the 4 Highly Commended Winners.

The Credo Multi-Asset Portfolios follow an evidence-based approach to investing, based on long-term historical data, rather than current market trends, conditions or sentiment. They provide investors with low-cost, diversified exposure to global assets through a selection of external funds and ETFs. Launched in 2014, the portfolios have built up a strong track record and are now widely available, both through the Credo Wealth Platform and third-party platforms.

Damian Yeomans, Head of Investment Distribution at Credo, commented on the awards: “We are delighted to win these three prestigious awards from Defaqto, which complement the Defaqto 5 Diamond Ratings we already have. Credo’s MPS offering to Financial Intermediaries continues to gain recognition for our strong risk adjusted performance and availability on third-party platforms is expanding due to the increasing demand we are seeing”.

The Defaqto MPS Comparator Awards are based on ‘’best of breed’’ portfolios highlighted by their leading risk adjusted performance metrics, for a 5-year period, as at 31st March 2024.

Damian Yeomans
Head: Investment Distribution
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